

SANGHI INDUSTRIES LIMITED

Registered Office: P.O. Sanghinagar, Haynagar Mandal, R.R District, Telangana - 591 511. Tel: 08415-242240; Fax: 08415-242239; Website: www.sanghisindustries.com; CIN: L14209TG1989PLC005581

OPEN OFFER FOR ACQUISITION OF UP TO 6,71,64,700 (SIX CRORE SEVENTY ONE LAKH SIXTY FOUR THOUSAND SEVEN HUNDRED AND SIXTY) FULLY PAID-UP EQUITY SHARES ('OFFER SHARES') OF SANGHI INDUSTRIES LIMITED ('TARGET COMPANY') OF FACE VALUE OF INR 10 (TEN RUPEES) TEN EACH, CONSTITUTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AMBUJA CEMENTS LIMITED ('ACQUIRER') (OPEN OFFER OR 'OFFER')

This post-offer advertisement ('Post Offer Advertisement') is being issued by SBI Capital Markets Limited, the Manager to the Offer ('Manager to the Offer'), for and on behalf of the Acquirer in connection with the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations').

- (a) the public announcement dated August 03, 2023 ('PA');
(b) the DPS;
(c) the corrigendum to the PA, DPS, and the draft letter of offer, dated December 05, 2023 which was published on December 05, 2023 in all the newspapers in which the DPS was published ('Corrigendum'), by the Manager to the Open Offer on behalf of the Acquirer ('Pre- Offer Advertisement');
(d) the letter of offer dated January 05, 2024, ('LOF');
(e) the pre-offer advertisement and second corrigendum to the DPS dated January 11, 2024 which was published on January 12, 2024 in all the newspapers in which the DPS was published by the Manager to the Open Offer on behalf of the Acquirer ('Pre- Offer Advertisement'); and
(f) the announcement of extension of the tendering period with respect to the Open Offer dated January 24, 2024 which was published on January 25, 2024 in all the newspapers in which the DPS was published by the Manager to the Open Offer on behalf of the Acquirer ('Extension of Tendering Period Announcement').

The Post Offer Advertisement shall be read in conjunction of, and in conjunction with:

Table with 2 columns: Name of the Target Company, Name of the Acquirer and PAC, Name of the Manager to the Offer, Name of the Registrar to the Offer, Offer Details, Date of Payment of Consideration.

Table with 3 columns: Sr. No., Particulars, Proposed in the LOF, Actuals. Includes details of share acquisition and voting share capital.

- (1) In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Acquirer revised the Offer Price upwards from INR 121.90 (Indian Rupees One Hundred Twenty One and Twenty Two paise) per Equity Share to INR 121.90 (Indian Rupees One Hundred Twenty One and Ninety Paise only) per Equity Share. This was communicated vide the Corrigendum.
(2) Assuming full acceptance under the Open Offer.
(3) All 2,04,81,161 Equity Shares tendered in the Offer were in dematerialized form and no Equity Shares in physical form were tendered.
(4) All 2,04,81,161 Equity Shares tendered in the Offer were validly tendered and accepted.
(5) In accordance with Regulation 22(2) of the SEBI (SAST) Regulations, the Acquirer has acquired 14,08,21,941 Equity Shares, amounting to 54.51% of the Voting Share Capital of the Target Company at a price of INR 121.90 per Equity Share by way of a block trade on the floor of the stock exchange as well as an off-market trade. The block trade was executed on December 05, 2023 and settled on December 06, 2023. The Closing Date under the SPA is December 07, 2023. For more details, please refer to Paragraph 2.1.10 of the LOF.
(6) Assuming the completion of acquisition of the remaining Promoter/Seller Shares under the SPA. In this regard, please note that 4,43,750 Equity Shares constituting 0.13% of the Voting Share Capital of the Target Company will be acquired by the Acquirer as the same were sold by the Company on the floor of the stock exchange, and therefore, the total Post Offer shareholding of the Acquirer (assuming completion of acquisition of all Promoter/Seller Shares under the SPA and full acceptance under the Open Offer) stands at 21,33,99,501 Equity Shares constituting 82.61% of the Voting Share Capital, instead of 21,37,43,251 Equity Shares constituting 82.74% of the Voting Share Capital. For more details, please refer to Note 7.1 to Paragraph 4.2.0 of the LOF.
(7) The pre Offer shareholding of the public is based on the shareholding (from beneficiary position) as of January 01, 2024, as disclosed in the PA.
(8) In relation to the disclosures relating to the Target Company and the Sellers, the Acquirer has relied on the information provided by the Target Company and the Sellers or as available in public domain and has not independently verified the accuracy of details of the Target Company or the Sellers. Subject to the aforesaid, the Acquirer and its directors, severally and jointly, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations of the Acquirer under the SEBI (SAST) Regulations. The Acquirer would be responsible to ensure compliance with the SEBI (SAST) Regulations.
(9) A copy of this Post Offer Advertisement is available on the websites of SEBI, NSE and BSE, and at the registered office of the Target Company.

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OPEN OFFER. MANAGER TO THE OPEN OFFER: SBI CAPS. REGISTRAR TO THE OPEN OFFER: LINK Intime. Includes contact information for SBI Capital Markets Limited and Link Intime India Private Limited.

MOLD-TEK TECHNOLOGIES LIMITED. STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st DECEMBER 2023. Table with columns for Particulars, Standalone, and Consolidated financials for Quarter and Year ended.

SMS PHARMACEUTICALS LIMITED. Extract of Standalone & Consolidated Unaudited Financial Results for the Quarter and Nine Month Ended 31st December, 2023. Table with columns for Particulars, Standalone, and Consolidated financials for Quarter and Year ended.

BINANI INDUSTRIES LIMITED. Extract of Standalone & Consolidated Unaudited Financial Results for the Quarter and Nine months ended 31st December 2023. Table with columns for Particulars, Standalone, and Consolidated financials for Quarter and Year ended.

K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED. Registered Office: Ramakrishna Buildings, No.239, Anna Salai, Chennai - 600 006. Table with columns for Particulars, Standalone, and Consolidated financials for Quarter and Year ended.

K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED. Table with columns for Particulars, Standalone, and Consolidated financials for Quarter and Year ended. Includes detailed notes on financial results and disclosures.

NAGPUR POWER AND INDUSTRIES LIMITED. Table with columns for Particulars, Standalone, and Consolidated financials for Quarter and Year ended. Includes detailed notes on financial results and disclosures.

